

Employer Reporting & Maintenance (ERM)



Where does ERM fit in?

- INPRS modernization
 - Financial System
 - ASA Daily Valuation
 - ERM
 - Defined Benefit System



It's alive ...

ERM NOW LIVE

- · Development: 2 years
 - Employers involved up-front in ERM specifications
- · Communication: 18 months
 - Phone calls to all employers
 - U.S. Mail (certified) to all employers

· Training: 8 months

- Web site for all employers
- E-mail to all employers
- On-site (statewide)
 - Webinar - Self-study



ERM Online Resources



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ERM Timeline

Milestone	Estimated Timeframe
Development	✓
Employer Pilots	✓
Testing	Ongoing through Go-Live
Employer Training	2/1/2012 - Ongoing
Soft Open	✓
Initial Data Setup by Employers	✓
System Shutdown	10/19/2012 - 10/28/2012
ERM Available for Full Activity/Go-Live	10/29/2012

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Action Response Team

- Pre-Go-Live support through December 2012
- Pre-ERM setup assistance
- W&C submission assistance
- Available via phone, web, email or on-site as needed

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Employer Pension Plan Administration (EPPA)

- Post-Go-Live support
- Dedicated service team solely for employers
- W&C submission assistance
- Member-specific questions
- Fund-specific questions
- Available via phone and email as needed

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October 1-19, 2012

- Employers should have logged in to confirm demographic data, payroll calendar(s), add contacts/users, and bank information.
- You cannot report to INPRS until these steps have been completed.

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October 29, 2012

- Submit and pay for any payroll that occurred between Initial Data Setup and Go Live dates
 - Submission done on a payroll basis and in sequential order
 - Example

■ Initial Data Setup: 10/1/2012

• Go Live: 10/29/2012

■ Missed Payrolls: 10/5/2012 and 10/19/2012



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Wage & Contribution Management

- Payroll-based submission
- Regular and adjustment W&C transactions
- Online entry or file upload capabilities
 - https://er.inprs.in.gov/webforum/userFiles/info/14.page
- Online error/exception handling
- Online payment via ACH pull

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Wage and Contribution Management

Controls & Security

- Banking Information
 - Masked for INPRS staff users
 - Employers: Roles-based access to information
 - Employer sets the roles
- INPRS pulls only authorized a mounts
 - Only the amount the employer authorized for payment ... never more
 - INPRS will not go to a bank account until the "process for payment" button within ERM is clicked



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Wage and Contribution Management

Controls & Security

- What about overpayments?
 - The system is designed to prevent over/under payments
 - Payment is calculated in real-time based on information submitted by employer
 - Employer authorizes specific payment amount
 - Accidental payment by paper check and ACH
 - Credit in ERM to be applied to next report
 - Please submit via ACH only to prevent this error
 - Error in data submitted
 - Submit corrected data
 - Any credit in ERM to be applied to next report

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Wage and Contribution Management

Controls & Security

- What about overpayments?
 - Still concerned that unauthorized amounts could be taken from account?
 - Some employers have established a second bank account specifically for INPRS payments

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ERM Online Resources

http://www.in.gov/inprs/erm.htm





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Contact Us

- Email us at <u>eppa@inprs.in.gov</u>
- Call us at 888-876-2707
- Visit<u>er.inprs.in.gov</u> for more ERM information including:
 - Training
 - File Specifications
 - Newsletters

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Questions?

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